



Arkansas WeblZ General User Training

Introduction

Welcome to Arkansas WebIZ, a state-of-the-art immunization registry built from the ground up through collaborative efforts between the Arkansas Department of Health and Envision Technology Partners.



Logging into the System

We will start with the basics. This section is devoted to logging into the system. It will cover your first log in and guide you through logging in, in the future.



Accessing WebIZ

Obtaining a Login

- > How to submit request for user account
 - Complete online User Enrollment and Accept WebIZ Policy
 - <u>https://adhwebizenrollment.arkansas.gov/ADHEnrollmentContent/S</u> <u>howHomePageContent.aspx</u>
 - Submit **E-mail will automatically be sent to the Help Desk
 - Log-in credentials will be sent to your email with link to <u>WebIZ</u> with-in 1-3 business days.

User Training

- > Requests for training may be submitted to the Arkansas Helpdesk.
 - <u>http://adhimmiregistry.hesk.com/index.php?a=add</u>
- Training materials and documents available under Reports in WebIZ.

Log on to WebIZ

- Use the link provided in the email from the WebIZ Help Desk Specialist OR:
 - > WebIZ School: <u>https://adhimmreglive.arkansas.gov/webizlite/Default.aspx</u>



Login Screen



Enter the Username and temporary Password assigned by the WebIZ Helpdesk and click on the "Log In" button.

Login	
Username	Password
Forgot Password?	Login
Trouble Logging in?	
User Support: (800) 574-4040	

- If this is your first time logging into WebIZ, you will be prompted to change your password and set your security questions.
- If you have logged in previously, use the new password that you created.
 - > Passwords will expire and must be changed every 90 days.

- Change Password
 - Enter the temporary password that you were assigned in the "Existing Password" box.

Arkans	as WebIZ Live
Change Password	
Please enter your username and password and a Click the 'Update' button to continue	a new password (and confirmation) to change your password.
New Password	
Username	Existing Password *
TTEST	
New Password *	Confirm New Password *

- > Please create a new password for your account. It must contain:
 - A minimum of 8 characters long
 - A combination of upper and lower case letters
 - > At least one (1) number. (0-9)
 - > At least one special character. (Ex: #, %, *, !, \$, etc.)
 - > Passwords must be changed a minimum of 6 times before re-use.
- Enter your new password into the "New Password" box and again in the "Confirm New Password" box.

- You will need to answer at least six (6) of the security questions. You may answer more if you prefer, but you must at least answer six (6) of the questions.
- When you have created a new password and answered at least six (6) security questions, you will need to click the "Update" button in order to save the changes.

what oly was your first job?
hat is the middle name of your oldest child?
hat is your favorite cartoon oharacter?
hat is your favorite food? that is your favorite movie? that is your favorite movie? that is your favorite song? that is your favorite TV show? that is your maternal Grandmother's maiden name? that is your maternal Grandmother's maiden name? that is your pot's name? that is your pot's name? that was the color of your first car? that was the name of the street you grew up on?
hat is your favorite movie? hat is your favorite song? hat is your favorite TV show? hat is your favorite TV show? hat is your matemal Grandmother's maiden name? hat is your pet's name? hat is your pet's name? hat was the color of your first car? hat was the name of the street you grew up on?
hat is your favorite song? hat is your favorite TV show? hat is your maternal Grandmother's maiden name? hat is your maternal Grandmother's maiden name? hat is your pet's name? hat is your pet's name? hat was the color of your first car? hat was the name of the street you grew up on?
hat is your favorite TV show? hat is your maternal Grandmother's maiden name? hat is your pet's name? hat is your pet's name? hat is your pet's name? hat was the color of your first car? hat was the name of the street you grew up on?
hat is your matemal Grandmother's maiden name?
hat is your oldest sibling's middle name?
hat is your pet's name?
hat was the color of your first car?
hat was the name of the street you grew up on?
hat was the name of your maid of honor?
hat was your high school mascot?
hat was the name of your maid of honor?

WebIZ Home Screen

WebIZ Home Screen

- > The first screen displayed every time you access the system.
- Review/update your default provider and clinic by using the drop-down feature.



Arkansas WeblZ



x

Default Provider/Clinic

Provider/Clinic : ARKANSAS DEPARTMENT OF HEALTH, LHU-ARKANSAS DEPARTMENT OF HEALTH

SELECT A CLINIC BY TYPING PROVIDER, CLINIC, VFC PIN, OR CLINIC CODE

Login History

3/5/2018 12:11:07 PM - SUCCESSFUL LOGIN 3/5/2018 12:10:57 PM - SUCCESSFUL LOGIN 3/5/2018 12:10:44 PM - SUCCESSFUL LOGIN 3/5/2018 12:10:34 PM - SUCCESSFUL LOGIN 3/5/2018 12:10:24 PM - SUCCESSFUL LOGIN 3/5/2018 12:10:09 PM - SUCCESSFUL LOGIN

Notifications

A There are currently no pending notifications.

News

<u>ALWAYS</u> remember to review/set your default provider and clinic for your current session. This will ensure the system is configured correctly for you.

ARKANSAS DEPARTMENT OF HEALTH 🎲

- Default Provider/Clinic:
 - Influences how many of the screens behave and/or the data displayed on these screens.
- Change your Provider/Clinic
 - > Can be performed from WebIZ Home screen.
 - Click on the drop down list to view those providers / clinics that you are associated to and choose the correct one.
- While navigating through the system you will see a banner across the top of your browser:
 - Identifies your current provider/clinic (left side)
 - Identifies the current user (right side)
 - Includes option to update user profile and/or log out.



Login History

- The last five (most recent) login attempts will be displayed so the user can review it for accuracy.
- If they are not familiar with the date/time then they may want to reset their password.

SELECT A CLINIC BY TYPING PROVIDER, CLINIC, VFC PIN, OR CLINIC CODE	×
in Linterne	
In history	
2018 12:11:07 PM - SUCCESSFUL LOGIN	
2018 12:10:57 PM - SUCCESSFUL LOGIN	
2018 12:10:44 PM - SUCCESSFUL LOGIN	
2018 12:10:34 PM - SUCCESSFUL LOGIN	
2018 12:10:24 PM - SUCCESSFUL LOGIN	
2018 12:10:00 PM - SUCCESSEULLOGIN	

Arkansas WeblZ



×

Default Provider/Clinic

Provider/Clinic : ARKANSAS DEPARTMENT OF HEALTH, LHU-ARKANSAS DEPARTMENT OF HEALTH SELECT A CLINIC BY TYPING PROVIDER, CLINIC, VEC PIN, OR CLINIC CODE

Login History

3/5/2018 12:11:07 PM - SUCCESSFUL LOGIN 3/5/2018 12:10:57 PM - SUCCESSFUL LOGIN 3/5/2018 12:10:44 PM - SUCCESSFUL LOGIN 3/5/2018 12:10:24 PM - SUCCESSFUL LOGIN 3/5/2018 12:10:24 PM - SUCCESSFUL LOGIN 3/5/2018 12:10:09 PM - SUCCESSFUL LOGIN

Notifications

A There are currently no pending notifications.

News

[10/19/2017] - RECONCILIATION STEPS IF YOU ARE HAVING RECONCILIATION ISSUES IN WEBIZ: Please refer to the Guide below and if you are still having issues, please make a ticket and we will help you fix it.

Submit a Ticket

<u>News</u> Announcements:

Displayed with the date of posting along with a header and a description of the news announcement. The most recent news items are always listed first.

Announcements

Default Provider/Clinic	
Provider/Clinic : ARKANSAS DEPARTMENT OF HEALTH, LHU-ARKANSAS DEPARTMENT OF HEALTH SELECT & CLINIC BY TYPING PROVIDER, CLINIC, VFC PIN, OR CLINIC CODE	News items can be
Login History	posted by administrati
3/5/2018 2:25:19 PM - SUCCESSFUL LOGIN 3/5/2018 2:25:14 PM - INVALID PASSWORD	users to convey
3/5/2018 12:11:07 PM - SUCCESSFUL LOGIN 3/5/2018 12:10:57 PM - SUCCESSFUL LOGIN	important information
3/5/2018 12:10:44 PM - SUCCESSFUL LOGIN	Poviow oach day who
	Neview each day whe
Notifications	accessing the system
A There are currently no pending notifications.	
News	
News [10/19/2017] - RECONCILIATION STEPS [10/19/2017] - RECONCILIATION ISSUES IN WERIT-	
News [10/19/2017] - RECONCILIATION STEPS IF YOU ARE HAVING RECONCILIATION ISSUES IN WEBIZ: Please refer to the Guide below and if you are still having issues, please make a ticket	
News [10/19/2017] - RECONCILIATION STEPS IF YOU ARE HAVING RECONCILIATION ISSUES IN WEBIZ: Please refer to the Guide below and if you are still having issues, please make a ticket and we will help you fix it.	
News [10/19/2017] - RECONCILIATION STEPS IF YOU ARE HAVING RECONCILIATION ISSUES IN WEBIZ: Please refer to the Guide below and if you are still having issues, please make a ticket and we will help you fix it. Submit a Ticket	

ARKANSAS DEPARTMENT OF HEALTH 🆚

Resetting your password

If you should forget your password, worry not! This section will cover how to reset your password.



Reset Password

Password

- > Three (3) password attempts before the system locks you out.
- > You will receive a "locked out" message after each attempt.



** If you have forgotten your password, you may select the "Forgot your password?" link below the log in prompt.

Step 1: Once you click the link you will be taken to a page that prompts you for your Username. Please enter your Username in the box provided for you.

Arkansas WebIZ Live Reset Password

Enter your username. Click "Next" to proceed to the Password Reset screen (assuming your answers are correct) or "Cancel" to return to the Login screen. You only have a limited number of attempts to answer the questions correctly. Otherwise, your account will be locked and you will need to contact the Helpdesk for assistance.

Enter Username - Step 1 of 3

Username

Cancel Next



Step 2: The screen will prompt you to answer your security questions. You will be given three (3) of the six (6) original questions.

Arkansa Reset Password	S VVEDIZ LIVE
Select a unique question and enter the correct answ the Password Reset screen (assuming your answer only have a limited number of attempts to answer th and you will need to contact the Helpdesk for assist	ver for each of the row(s) displayed. Click "Next" to proceed to s are correct) or "Cancel" to return to the Login screen. You le questions correctly. Otherwise, your account will be locked ance.
Reset Password - Step 2	of 3
Question	Answer
Question What was the color of your first car?	Answer
Question What was the color of your first car? In what city was your first job?	Answer
Question What was the color of your first car? In what city was your first job? What is your favorite song?	Answer

Step 3: After you have successfully answered the questions, you will prompted to create and confirm a new password.

> The new password must include:

- > Minimum of eight (8) characters
- > A combination of upper and lower case letters
- > At least one (1) number. (0-9)
- > At least one special character. (Ex. #, %, *, !, \$, etc.)
- > Passwords must be changed a minimum of 6 times before re-use

Arkansas WeblZ Live

Reset Password

Enter a new password (following the guidelines displayed). Click "Next" to save your new password or "Cancel" to return to the Login screen.

Reset Password - Step 3 of 3

New Password

Confirm New Password

Cancel Next

Once you click the "Next" button, you will receive the following pop-up box. Click on the "OK" Button to return to the Main WebIZ log-in page.



Looking up a patient

This section will supply the basics for just about every task you will perform in Arkansas WebIZ. You will begin most functions using these steps.



-c.\!!!/D4-			Enter your search
The second secon	Patient Search Enter criteria to search for patients and click "Se Search Criteria	earch" to continue.	criteria and select this button to find any matching patients.
	Patient ID Identifier Type	Identifier Value	
Environment		T	
Environment	Last Name First Name	Middle Name DOB Gender	
Home	Birth Info		
Patients	Mother Last Name Mother First Nam	e Mother Middle Name Mother Maiden Name	
Search			
Demographics	Previous Criteria	Clear Search	
Local IDs Programs			
Notes			
Precautions/			
Consent			
Events Exemptions		Search Gu	idelines:
Duplicates		Unique numbers (e.g. E	Patient ID_SSN) require
Immuniza Thi	is button allows		
Treatment		an exact match	
yo	u to pull up the	Non-Unique fields (e.g.	Name) require 2 or
mos	st recent search		
mov		more fields to be popula	ated and do a "starts
У	ouperformed	with" search	
with	nout re-entering		
vvici		Entering values in multi	ple fields performs an
	the criteria.	"AND" search (i.e., all v	alues must match)

▶ Type in the search criteria you wish to use to find the patient.

Patient ID	Identifier Type	Identifier Value			
Last Name	First Name	Middle Name	DOB	Gender	
Birth Info	TES		01/01/2001		•
Mother Last Name	Mother First Name	Mother Middle Name	Mother Maid	en Name	

A good rule of thumb when searching for a patients is to use the first three letters of their first name and their Date of Birth.

For example, if you are looking for Test User, born 01/01/2001: You would type "TES" in the "First Name" field and then 01/01/2001 in the "DOB" field.

Once you have typed in the criteria that you desire, click the "Search" button.

Search Criteria				
Patient ID	Identifier Type Ide	entifier Value		
Last Name	First Name	Middle Name	DOB	Gender
Birth Info	TES		01/01/2001	
Mother Last Name	Mother First Name	Mother Middle Name	Mother Maiden	Name
Previous Criteria				Clear Search

ARKANSAS DEPARTMENT OF HEALTH 🆚

Successful Searches

- Searching for Patients
 - > May take some time to adjust to doing effective searches
 - > The goal is to:
 - > Provide enough criteria so that the number of rows returned is manageable
 - Don't put in so much that an opportunity to find an existing patient record is missed.
 - ► For example:
 - Entering just a DOB if you have a large birth cohort could return 100's or 1000's of records
 - Entering a full first, middle, and last name plus a DOB could omit the record you're looking for if there is a typo
 - A compromise might be to search by a specific ID or by the first few letters of the first and last name (with the DOB as necessary to limit results)

Printing an immunization record

This section will show you where to find links to print the Official Immunization record and Vaccine Documentation/Consent Form for your patients.



Official Immunization Record

view.aspx	1/1	l		¢ _ ±	ā) 🔒	
			_			
THE STATE		C = Dose determin	ed invalid by provider.	* = Adverse reaction	Date Next Due	
St at C	Arkansas	vacone	MM/DD/YYYY	Doctor or Clinic	MM/DD/YYYY	
THE REAL PROPERTY	Immunization Record	1	DTaP / TD / T	dap	03/00/2018	
	Official Document	2			03/08/2016	
THE CONTRACT		3				
		5	+			
		6	Della			
		1	Pollo		03/09/2018	
Name: TEST TEST		2				
Date of Birth: 01/01/2001		4				
Gender: M		5	Hib			
Arkansas WeblZ ID#: 397345	51	1				
Present this docum	ent at each medical visit	2			ч ^г	
Immunization Droviders	ent at each medical visit.	4				
		5	Pneumococc	cal	+ -	
4815 W MARKHAM ST		1			62066	
LITTLE ROCK, AR 72205		3	+			
Phone: 501-661-2723		4				
	dia-41	•	Rotavirus		·	
Allergy to eggs	lications	1			· ·	
ususu odo gov/vaccinco/puba/pipld	veek/index.html#shanters					
www.cuc.gov/vaccines/pubs/pinkb	oor muex.ntmmenapters					
This patient does not have any	immunizations					
ommend		🖉 Auto-Popu	late Add Vaccir	nes Screen		
		· Auto-Popu	ate Auu vaccii	ICS OLIVEII		

Click on the print icon as shown on the left.

ARKANSAS DEPARTMENT OF HEALTH 🏟

Settings – User Account Preferences

This section will detail how to change your password, and update your Security Questions

ARKANSAS DEPARTMENT OF HEALTH 🏫

User Settings

Settings Module

- Allows each user to set some defaults, change password and user security answers.
- In most cases the settings are specific to your user account. With the necessary permissions, some users may also have the ability to define preferences for all users associated with a clinic.

🖨 Support 🔺 🚺 👻 🔺 TRISTA 🗸
Log Out
Change Password
Password Questions
User Defaults
Clinic Vaccine Defaults
User Vaccine Defaults

User Settings (Con't)

Password Reset – You can reset your password.

dit	
Username	Existing Password *
TFORBES	
New Password *	Confirm New Password *
Passwords must b	be a minimum of 8 characters long.
 Passwords must in 	nclude a combination of upper and lower case letters.
 Passwords must in Passwords must in 	nclude at least one number. (U-9)
 Edsaworus must ir 	nclude at least one special character. (EX. π , 70, \cdot , 9, 6(c.)

User Settings (Con't)

Password Questions – You can change the answers to your security questions or answer additional questions using this feature.

PROVIDER: BATCAVE SUPER HOSPITAL, CLINIC: BATCAVE SUPER CLINIC							
	Password Questions 🗊		CANCEL	Update	т		
	Edit				R		
	You must answer at least 6 questions.						
	Question	Answer					
	In what city was your first job?	GOTHAM					
	What is the middle name of your oldest child?						
	What is your favorite cartoon character?						
	What is your favorite food?	CAVIER					
	What is your favorite movie?	BATMAN					
	What is your favorite song?						
	What is your favorite TV show?						
	What is your maternal Grandmother's maiden name?						
	What is your oldest sibling's middle name?						
	What is your pet's name?						
	What was the color of your first car?						
	What was the name of the street you grew up on?						
	What was the name of your maid of honor?						
	What was your high school mascot?						
	Where were you when you heard the news of 9/11?						
					_		

ARKANSAS DEPARTMENT OF HEALTH 🦚

Helpful Tips

- ► Tab Key
 - Allows you to navigate from one field to another (an alternative to traditional "mousing")
- Copy and Paste
 - > Traditional Microsoft shortcuts are functional in all text entry fields
 - Paste: Ctrl-v
 - Cut: Ctrl-x
 - Copy: Ctrl-c
- Mandatory Items/Required Fields
 - Required Field Headers will appear in BOLD
 - > For example below "**Street#**" is required but "Prefix" is not:

Helpful Tips(Con't)

- Date fields
 - Format: mm/dd/yyyy
 - If you type the numbers in this format the system will automatically add the slashes
 - > Example: typing 05142007 will display 05/14/2007
- Calendar Icon
 - > Allows the user to select a date from a calendar popup
 - Double-clicking in a date field will populate the current system date (i.e., today's date)

WebIZ Help desk Analysts

► We are here to help.



Please call us at 1-800-574-4040, Option 1

Create a ticket at <u>http://adhimmiregistry.hesk.com/</u>

- Above is the link for the Hesk Ticketing system. Any problems you may encounter on the Web IZ and/or any questions that may pop up can be addressed by submitting a ticket. This includes any duplicate records you might encounter while on the site. Always remember we cannot delete a person from WebIZ, we can only combine records. When asking for 2 shot records to be combined, please include the Patient ID# of the record to keep first, and then the Patient ID# of the record to be combined second. Also make sure to give as much patient information as possible in case there is conflicting data on the two records. Example: 2 different birthdays, 2 different addresses, different spelling of names, etc...
- Make sure you give a detailed description of the issue so that we can resolve the problem promptly. Please remember to associate a valid email account to your ticket so that we can let you know we have processed your request. You will receive an email from do_not_reply@hesk.com when your ticket is closed out